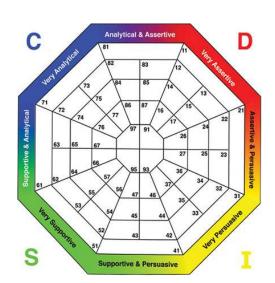


Team Dynamics

Assessments 24X7 - NOT FOR RESALE

December 15, 2014





Introduction to the Team Dynamics Report

This Team Dynamics Report assists you to better understand and develop how well your team functions and performs. It provides an overview of the combination of different behavioral styles within the team and has been created by plotting where each person falls within the DISC Behavioral Profiles.

The Team Dynamics results contained within this report do rely on interpretation and please discuss these results with your Consultant.

Within this report, we refer to the Adapted Style and your Natural Style patterns:

- Adapted Style: This is the self-perception of the way people believe they behave in their current environment. This behavior may change in different environments, situations and roles. For example, those involved have responded to this assessment with a work focus and their Adapted Style will likely be different if they responded with a family focus. It makes sense that the behavior required to be successful at work may and could be vastly different to the behaviors required to be a contributing member of their family.
- Natural Style: This is the self-perception of the "real you" which are the instinctive behaviors. These are behaviors the person is most likely to exhibit when in situations they perceive as being stressful or in situations where they can simply do as they choose without having to please or consider anyone else. The reason this is described as the "real you", is in the times just mentioned, our reaction and thinking times are either dramatically reduced or we literally do not have to think about adapting ourselves to suit anyone else. Hence, the "real you" emerges. This Natural Style tends to be fairly consistent even in different environments.

We've provided some additional resources and information regarding the background and theory of DISC at the end of this document for your easy reference. Also, for an individual's results, please refer to their personalized DISC Report.

'NATURAL' Team Dynamics Results

Natural Styles within the Four Quadrant DISC Model - Plot of Primary Results

The below graph shows each person's primary style within the four quadrant DISC model. This is their 'Natural Styles'. Next to each person's name we have also provided their primary and secondary DISC preferences.

GUARDED Task Oriented

C as their Primary Style **D** as their Primary Syle 27% of your team 9% of your team 23% of the Norm Group 13% of the Norm Group Pam Jones (CS) Rod Jackson (Dc) Sample Report (CI) Sam Smith (Cs) **S** as their Primary Style as their Primary Style 18% of your team 45% of your team 35% of the Norm Group 26% of the Norm Group Bodie Parker (SI) Suzette Chaparro (ID) Matt Dickson (Id) Tammie Watson (SC) Jessica Jones (I) Beth Smith (Ic) Ashley Wexler (ISC)

DIRECT Faster-Paced

OPEN

Relationship Oriented

Note the various percentages of your team compared to the 'Norm Group' in each guadrant. (The Norm Group is the average of a normal, regular population of people.) Things to look for:

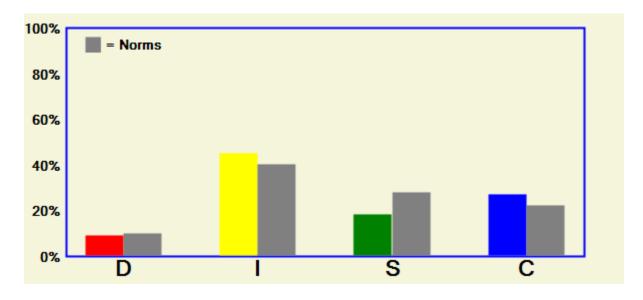
- How closely does your team plot to the Norm Group? Do you have a predominance or underrepresentation of any particular DISC style?
- If so, what are the likely consequences?
- Also look to the section at the back of this document for 'Tension Among the Styles'. Consider how different people within the team work well together, or not so?

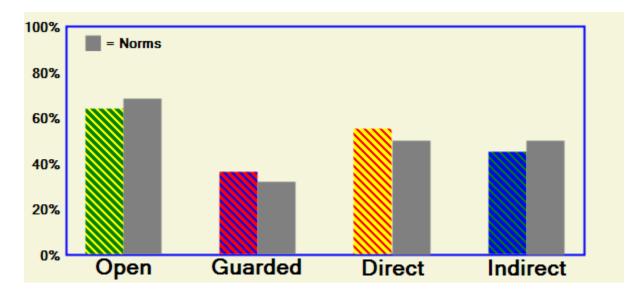
INDIRECT

Slower-Paced

Natural Styles - Plot of Primary Results

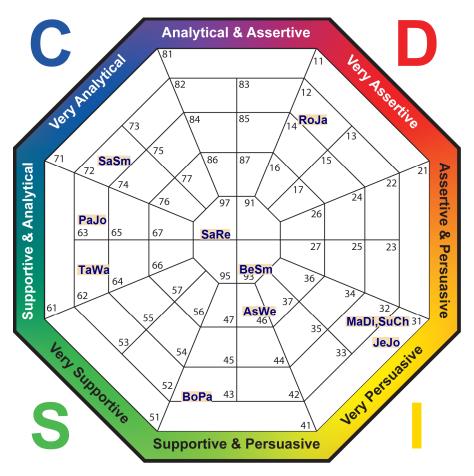
The below bar graphs show the distribution of the team compared to the 'Norm Group' regarding their natural DISC style and the combined levels of being Open, Guarded, Direct and Indirect.





Natural Styles - Behavioral Pattern View

Below each person is plotted within the 8 zones of the Behavioral Diamond. Plots on the outer edges of the diamond identify that one factor (DISC) of the style will dominate the other three. As you move towards the center of the diamond two and eventually three traits combine to moderate the intensity of the style descriptors within a specific behavioral zone.



Initials	Name	Natural	Style
SuCh	Suzette Chaparro	32	ID
MaDi	Matt Dickson	32	ld
RoJa	Rod Jackson	12	Dc
JeJo	Jessica Jones	31	1
PaJo	Pam Jones	63	CS
BoPa	Bodie Parker	43	SI
SaRe	Sample Report	97	CI
BeSm	Beth Smith	93	Ic
SaSm	Sam Smith	72	Cs
TaWa	Tammie Watson	62	SC
AsWe	Ashley Wexler	46	ISC

'ADAPTED' Team Dynamics Results

Adapted Styles within the Four Quadrant DISC Model - Plot of Primary Results

The below graphs show each person's primary style within the four quadrant DISC model. This is their 'Adapted Styles'. Next to each person's name we have also provided their primary and secondary DISC preferences.

GUARDED Task Oriented

C as their Primary Style	D as their Primary Syle
18% of your team	18% of your team
34% of the Norm Group	12% of the Norm Group
Pam Jones (CS)	Rod Jackson (D)
Beth Smith (CS)	Sam Smith (DCs)
S as their Primary Style	as their Primary Style
27% of your team	36% of your team
22% of the Norm Group	32% of the Norm Group
Sample Report (Sc)	Suzette Chaparro (Id)
Tammie Watson (Sc)	Matt Dickson (ID)
Ashley Wexler (SC)	Jessica Jones (Id)
	Bodie Parker (Is)

DIRECT Faster-Paced

OPEN Relationship Oriented

Look to how the above differs to the corresponding 'Natural' Graph:

· Are there significant shifts?

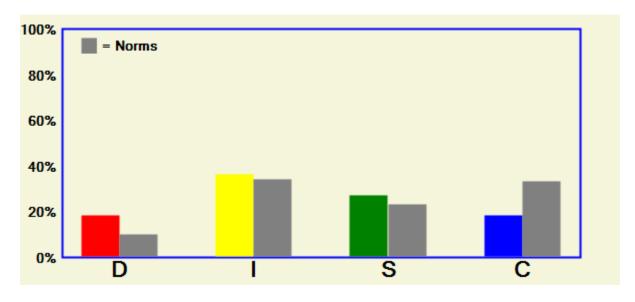
INDIRECT

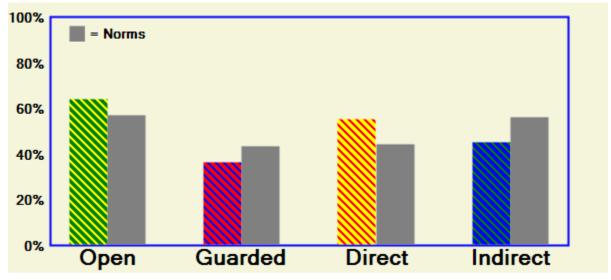
Slower-Paced

- Have a few people adapted or many?
- Is there a common theme with any adaptations?
- Consider what is likely to be driving these adaptations?
- What are the likely impacts of these adaptations?

Adapted Styles - Plot of Primary Results

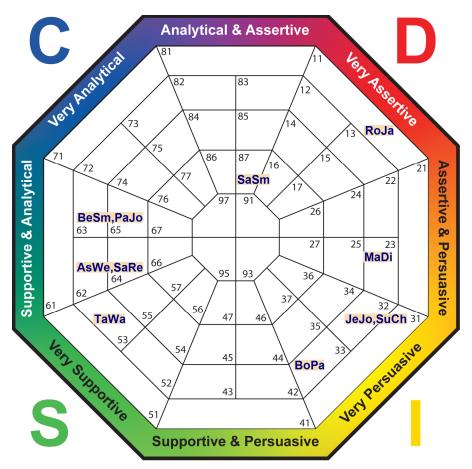
The below bar graph shows the distribution of the team compared to the 'Norm Group' regarding their adapted DISC style and the combined levels of being Open, Guarded, Direct and Indirect.



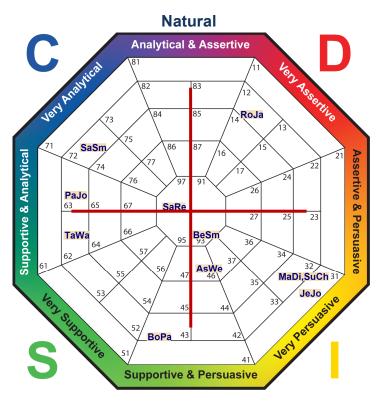


Adapted Styles - Behavioral Pattern View

Below each person is plotted within the 8 zones of the Behavioral Diamond in their adapted style.



Initials	Name	Adapted	Style
SuCh	Suzette Chaparro	32	ld
MaDi	Matt Dickson	23	ID
RoJa	Rod Jackson	11	D
JeJo	Jessica Jones	32	ld
PaJo	Pam Jones	63	CS
BoPa	Bodie Parker	33	Is
SaRe	Sample Report	62	Sc
BeSm	Beth Smith	63	CS
SaSm	Sam Smith	87	DCs
TaWa	Tammie Watson	53	Sc
AsWe	Ashley Wexler	62	SC



Compare this Team's <u>Natural Style</u> Team Wheel to the "<u>Adapted Style</u>" below:

- Has the entire team adjusted or just one or two members?
- Toward or away from the Team Leader?
- Has the team adjusted to meet the group objective(s)?

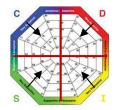
Each quadrant has an overarching style comprised of either a **Direct** or Indirect style – <u>Direct Style</u> = enthusiastic, competitive and results focus; <u>Indirect Style</u> = reserved, cooperative & patient) AND also either an Open or Guarded style – <u>Open Style</u> = a desire to build a bridge and connect with others or a <u>Guarded Style</u> = a more private, specific, logical and analytical style.

Init.	Name	Adapt	Style	Nat	Style
SuCh	Suzette Chaparro	32	ld	32	ID
MaDi	Matt Dickson	23	ID	32	ld
RoJa	Rod Jackson	11	D	12	Dc
JeJo	Jessica Jones	32	ld	31	1
PaJo	Pam Jones	63	CS	63	CS
BoPa	Bodie Parker	33	Is	43	SI
SaRe	Sample Report	62	Sc	97	CI
BeSm	Beth Smith	63	CS	93	lc
SaSm	Sam Smith	87	DCs	72	Cs
TaWa	Tammie Watson	53	Sc	62	SC
AsWe	Ashley Wexler	62	SC	46	ISC

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Reference Material – Background to DISC

The four behavioral styles measured by the DISC model are:



Dominance

Dominance (D style) measures and identifies how assertively an individual prefers to deal with the PROBLEMS they encounter. Someone with a "high D" will actively pursue and attack problems, while someone with a "low D" will be more reserved and conservative in tackling difficult, problematic and confrontational issues. Individuals who plot in the upper right "D" Dominant quadrant of the behavioral diamond will typically exhibit a more assertive, direct, guarded and results oriented behavioral style.

Influence (Extroversion)

The Influence (I style) measures and identifies how an individual prefers to deal with the **PEOPLE they encounter.** Someone with a "high I" will be outgoing, seek personal connections and enjoy frequent interactions with others while someone with a "low I" will be more introverted, more reserved and less inclined to initiate new personal connections and interactions with others. Individuals whose integrated plot is in the lower right "I" Influence/Extroversion quadrant of the behavioral diamond will typically exhibit a more people oriented, direct but open behavioral style.

Steadiness (Patience)

The Steadiness (S style) measures and identifies how an individual prefers to deal with the ACTIVITY LEVEL or PACE of their daily agenda. Someone with a "high S" will exhibit a great deal of patience and prefers a stable, focused and consistent workload preferring not to frequently shift gears and alter direction mid-stream. Someone with a "low S" exhibits strong urgency or low patience and prefers a fast-paced, rapid fire, multi-tasked agenda that offers active, change-oriented and spontaneous options. Individuals whose integrated plot is in the lower left "S" Steadiness/Patient quadrant of the behavioral diamond will typically exhibit a more indirect but open, patient and team-focused behavioral style.

Conscientious or Compliance (Following the Rules)

The Conscientious/Compliance (C style) measures and identifies how an individual prefers to deal with the RULES, attention to detail, accuracy and data. Someone with a "high C" will insist on accuracy, reliable facts, precision and high standards. Someone with a "low C" will tend to question the rules, can be quite independent, opinionated and may favor emotional persuasion over logical data. Individuals plotting in the upper left "C" Conscientious/Compliant quadrant will typically exhibit a more indirect and guarded, data focused detailed and analytical behavioral style.

Behavioral Pattern View

The BPV is another way of viewing the DISC results and has eight behavioral zones. Each zone identifies a different combination of behavioral traits. The peripheral descriptors describe how others typically see people with this style. Plots on the outer edges of the diamond identify that one factor (DISC) of the style will dominate the other three. As you move towards the center of the diamond two and eventually three traits combine to moderate the intensity of the style descriptors within a specific behavioral zone.

THE SCORING LEGEND

D is for Dominance: How you deal with Problems

I is for Influence/Extroversion: How you deal with Other People

S is for Steadiness/Patience: How you deal with your Activity Level and Pace

C is for Conscientious/Compliance/Structure: How you deal with the "Organization's Rules" as well as

the focus on details, accuracy and precision

Data, Fact & Analysis Based. Precise & **Accurate Trusts in the** Value of Structure, Standards & Order. Sees the value of "Rules".

Balances & Values

Data & Diplomacy,

Mindful of the

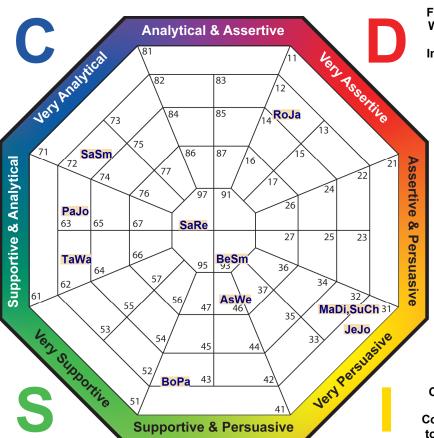
"Rules". Will be Goal

Focused, Dislikes

Confusion and

Ambiguity.

Efficient, Analytical, Organized, Factual, Aware of the Consequences of their Actions, Practical and Innovative.



Assertive, Results Focused, Rapid Decisions, Will Seek Challenges, Can be Aggressive and Impatient, Desires to Lead.

> **Both Assertive and** Persuasive, Likely to embrace New Concepts, Often a Mover and a Shaker. Can be very outgoing with High Energy and **Engaging Effort.**

Very Patient & Favors Stability and Structure. Not a Risk Taker, Likes to operate at a Steady, Even Pace.

> Supportive & Persuasive, **Good Team Player, Creates** Good Will & provides Good **Customer Service**

Very Outgoing & Persuasive, Very People Oriented, Quite Optimistic **Outlook**. Strong Communication Skills, Likes to have Variety in their day.

Tension Among the Styles

Potential Tensions/Disconnects Plot Points Example Double Tensions of Patience vs. **Urgency AND People versus Task** Pattern 1: The High S's preferred Patient & Slower Pace with a Primary Focus on People can conflict with the High D's Sense of Urgency and a focus on Tasks and Results (and Now!). High S + High D (Lower Left vs. Upper Right Quadrant) Double Tensions of Patience vs. Urgency AND People versus Task Pattern 2: The High C's lack of Urgency with a Primary Focus on Tasks/Results can conflict with the High I's higher Urgency with a Primary Focus on People. High C + High I (Upper Left vs. Lower Right Quadrant) **Patience vs. Urgency Tensions:** The High S's innate Patience can conflict with the High I's Sense of Urgency. High S + High I (Lower Left vs. Lower Right Quadrant). Patience vs. Urgency Tensions: The High C's focus on exercising Patience to assure accuracy and avoid errors can conflict with the High D's focus on Results, do it NOW solutions, and immediate action. High C + High D (Upper Left vs. Upper Right Quadrant)

Tension Among the Styles (continued)

Plot Points Potential Tension(s)/Disconnects People vs. Tasks Tensions The High D's focus on Results, Tasks and Action can conflict with the High I's focus on other People, Feelings (and political correctness). High D + High I (Upper Right vs. Lower Right Quadrant) People vs. Tasks Tensions The High C's focus on Data, Analysis, Accuracy and Precision can conflict with the High S's focus on other People, Teamwork, Personal Connection and a feeling of 'family'. High C + High S (Upper Left vs. Lower Left Quadrant).

Communication Plan with the **DOMINANT** Style

CHARACTERISTICS:	SO YOU
Concerned with being #1	Show them how to win, new opportunities
Think logically	Display reasoning
Want facts and highlights	Provide concise data
Strive for results	Agree on goal and boundaries, the support or get out of their way
Like personal choices	Allow them to "do their thing," within limits
Like changes	Vary routine
Prefer to delegate	Look for opportunities to modify their workload focus
Want others to notice accomplishments	Compliment them on what they've done
Need to be in charge	Let them take the lead, when appropriate, but give them parameters
Tendency towards conflict	If necessary, argue with conviction on points of disagreement, backed up with facts; don't argue on a "personality" basis

Communication Plan with the **INFLUENCING** Style

SO VOII

CHARACTERISTICS	SO YOU
Concerned with approval and appearances	Show them that you admire and like them
Seek enthusiastic people and situations	Behave optimistically and provide upbeat setting
Think emotionally	Support their feelings when possible
Want to know the general expectations	Avoid involved details, focus on the "big picture"
Need involvement and people contact	Interact and participate with them
Like changes and innovations	Vary the routine; avoid requiring long-term repetition by them
Want others to notice THEM	Compliment them personally and often
Often need help getting organized	Do it together
Look for action and stimulation	Keep up a fast, lively, pace
Surround themselves with optimism	Support their ideas and don't poke holes in their dreams; show them your positive side
Want feedback that they "look good"	Mention their accomplishments, progress and your other genuine appreciation

CHADACTEDISTICS

Communication Plan with the **STEADY** Style

CHARACTERISTICS	SO YOU
Concerned with stability	Show how your idea minimizes risk
Think logically	Show reasoning
Want documentation and facts	Provide data and proof
Like personal involvement	Demonstrate your interest in them
Need to know step-by-step sequence	Provide outline and/or one-two-three instructions as you personally "walk them through"
Want others to notice their patient perseverance	Compliment them for their steady follow-through
Avoid risks and changes	Give them personal assurances
Dislike conflict	Act non-aggressively, focus on common interest or needed support
Accommodate others	Allow them to provide support for others
Look for calmness and peace	Provide a relaxing, friendly atmosphere
Enjoy teamwork	Provide them with a cooperative group
Want sincere feedback that they're appreciated	Acknowledge their easygoing manner and helpful efforts, when appropriate

Communication Plan with the **CONSCIENTIOUS** Style

SO YOU...

Concerned with aggressive approaches	Approach them in an indirect, nonthreatening way
Think logically	Show your reasoning
Seek data	Give data to them in writing
Need to know the process	Provide explanations and rationale
Utilize caution	Allow them to think, inquire and check before they make decisions
Prefer to do things themselves	When delegating, let them check procedures, and other progress and performance before they make decisions
Want others to notice their accuracy	Compliment them on their thoroughness and correctness when appropriate
Gravitate toward quality control	Let them assess and be involved in the process when possible
Avoid conflict	Tactfully ask for clarification and assistance you may need
Need to be right	Allow them time to find the best or "correct" answer, within available limits
Like to contemplate	Tell them "why" and "how

CHARACTERISTICS

How to Adapt to the **DOMINANT** Style

They're time-sensitive; so don't waste their time. Be organized and get to the point. Give them relevant information and options, with probabilities of success. Give them written details to read at their leisure all on a single page.

The Dominant Styles are goal-oriented, so appeal to their sense of accomplishment. Stroke their egos by supporting their ideas and acknowledge their power and prestige. Let the D Style call the shots (if possible, or at least feel like they are). If you disagree, argue with facts, not feelings. In groups, allow them to have their say because they are not the type who will take a back seat to others.

With the D Style, in general, be efficient and competent.

TO HELP THEM, ASSIST THEM TO ...

- More realistically gauge risks
- Exercise more caution and deliberation before making decisions
- Follow pertinent rules, regulations and expectations
- Recognize and solicit others' contributions
- Tell others the reasons for decisions
- Cultivate more attention/responsiveness to emotions

AT IMPORTANT MEETINGS...

- Plan to be prepared, organized, fast-paced, and always to the point
- Meet them in a professional manner
- Learn and study their goals and objectives what they want to accomplish, how they currently are motivated to do things, and what they would like to change
- Suggest solutions with clearly defined and agreed upon consequences as well as rewards that relate specifically to their goals
- Get to the point
- Provide options and let them make the decision, when possible

- Let them know that you don't intend to waste their time
- Convey openness and acceptance of them
- Listen to their suggestions
- Summarize their achievements and accomplishments
- Give them your time and undivided attention
- Appreciate and acknowledge them when possible

How to Adapt to the **INFLUENCING** Style

The Influencing Styles thrive on personal recognition, so pour it on sincerely. Support their ideas, goals, opinions and dreams. Try not to argue with their pie-in-the-sky visions; get excited about them.

The Influencing Styles are social-butterflies, so be ready to flutter around with them. A strong presence, stimulating and entertaining conversation, jokes and liveliness will win them over. They are peopleoriented, so give them time to socialize. Avoid rushing into things without first a friendly chat.

With the I Styles, in general, be interested in them.

TO HELP THEM, ASSIST THEM TO...

- Prioritize and organize
- See things through to completion
- View people and tasks more objectively
- Avoid overuse of giving and taking advice
- Write things down

AT IMPORTANT MEETINGS...

- Show that you're interested in them, let them talk, and allow your animation and enthusiasm to emerge
- Take the initiative by introducing yourself in a friendly and informal manner and be open to new topics that seem to interest them
- Support their dreams and goals
- Illustrate your ideas with stories and emotional descriptions that they can relate to their goals or interests
- Clearly summarize details and direct these toward mutually agreeable objectives and action steps
- Provide incentives to encourage quicker decisions
- Give them testimonials or examples of others' successes

- Focus on a positive, upbeat, warm approach
- Listen to their personal feelings and experiences
- Respond openly and congenially
- Avoid negative or messy problem discussions
- Make suggestions that allow them to look good
- Don't require much follow-up, detail or long-term commitments
- Give them your attention, time and presence

How to Adapt to the **STEADY** Style

They are relationship-oriented and want warm and fuzzy relationships, so take things slow, earn their trust, support their feelings, and show sincere interest. Talk in terms of feelings, not facts. The Steady Styles don't want to ruffle feathers. They want to be assured that everyone will approve of them and their decisions. Give them time to solicit others' opinions. Never back a Steady Style into a corner. It is far more effective to apply warmth to get this chicken out of its egg than to crack the shell with a hammer.

With the S Style, in general, be non-threatening and sincere.

TO HELP THEM, ASSIST THEM TO ...

- Utilize shortcuts and discard unnecessary steps
- Track their growth
- Avoid doing things the same way
- Realize there is more than one approach to things
- Become more open to some risks and changes
- Feel sincerely appreciated
- Speak up and voice their thoughts and feelings
- Modify their tendency to automatically do what others tell them
- Get and accept credit and praise, when appropriate

AT IMPORTANT MEETINGS...

- Get to know them more personally and approach them in a non-threatening, pleasant, and friendly, but professional way
- Develop trust, friendship and credibility at a relatively slow pace
- Ask them to identify their own emotional needs as well as their expectations
- Get them involved by focusing on the human element... that is, how something affects them and their relationships with others
- Avoid rushing them and give them personal, concrete assurances, when appropriate
- Communicate with them in a consistent manner on a regular basis

- Focus on a slower-paced, steady approach
- Avoid arguments and conflict
- Respond sensitively and sensibly
- Privately acknowledge them with specific, believable compliments
- Allow them to follow through on concrete tasks
- Show them step-by-step procedures
- Behave pleasantly and optimistically
- Give them stability and minimum of change

How to Adapt to the CONSCIENTIOUS Style

They are time-disciplined, so be sensitive to their schedules. They need details, so give them data. They are task-oriented; so don't expect to become their friend straight away. Friendship may develop later, but, unlike the Influencing Styles, it is not a prerequisite.

Support the Conscientious Styles in their organized, thoughtful approach to problem solving. Be systematic, logical, well prepared and exact with them. Give them time to make decisions and work independently. Allow them to talk in detail. In team or groups, do not expect the C Styles to be leaders or outspoken contributors, but do rely on them to conduct research, crunch numbers, and perform detailed footwork for the team. If appropriate, set guidelines and exact timelines. The C Styles like to be complimented on their brainpower, so recognize their contributions accordingly.

With the C Styles, be thorough, well prepared, detail-oriented, "business-like" and patient.

TO HELP THEM. ASSIST THEM TO ...

- Share their knowledge and expertise with others
- Stand up for themselves with the people they prefer to avoid
- Shoot for realistic timelines and parameters
- View people and tasks less seriously and critically
- Balance their lives with both interaction and tasks
- Keep on course with tasks, less checking
- Maintain high expectations for high priority items, not everything

AT IMPORTANT MEETINGS...

- Prepare so that you can answer as many of their questions as soon as possible
- Greet them cordially, but proceed quickly to the task; don't start with personal or social talk
- Hone your skills in practicality and logic
- Ask questions that reveal a clear direction and that fit into the overall scheme of things
- Document how and why something applies
- Give them time to think; avoid pushing them into a hasty decision
- Tell them both the pros and cons and the complete story
- Follow through and deliver what you promise

- Use a logical approach
- Listen to their concerns, reasoning, and suggestions
- Respond formally and politely
- Negative discussions are OK, so long as they aren't personally directed
- Privately acknowledge them about their thinking
- Focus on how pleased you are with their procedures
- Solicit their insights and suggestions
- Show them by what you do, not what you say

Disclaimer

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